## Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part   Reporting	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
Community Financial Corp	oration, Inc.			54-1532044
3 Name of contact for add		4 Telephon	e No. of contact	5 Email address of contact
David L. Bumgarner			304-769-1100	david.bumgarner@cityholding.com
6 Number and street (or P	.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and Zip code of contact
25 Gatewater Road 8 Date of action		Cross Lanes, WV 25313		
o Date of action		9 Class	ification and description	
January 10, 2013		Commo	a stack	
10 CUSIP number	11 Serial number(		12 Ticker symbol	13 Account number(s)
			CFFC	
				back of form for additional questions.
				against which shareholders' ownership is measured for
				munity Financial") merged with and into City Holding
				ties treated the merger as a reorganization described in
				nancial had outstanding shares of common stock.
				0.1753 shares of CHC common stock. No fractional
Snares of Chic common so	ock were issued in	the merger, r	ather CHC paid cash in lieu	or fractional snares.
		·		
15 Describe the quantitati	ve effect of the orga	ınizational act	ion on the basis of the security	y in the hands of a U.S. taxpayer as an adjustment per
snare or as a percenta	ge of old basis ► Ea	ch Commun	ity Financial shareholder's t	ax basis in the shares of CHC common stock received
				ed thereof, increased by the holder's recognized gain,
if any, and decreased by th	e amount or any ca	isn such noic	der received in the exchange	
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				ion, such as the market values of securities and the
	calculations are ba	sed upon the	exchange ratio agreed in the	ne merger agreement, as described in paragraph 14
above.				
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Organizational Action (continued)  17 List the applicable internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶  Sections 302, 354, 356, 358, and 368.  18 Can any resulting loss be recognized? ▶ Loss may be recognized only to the extent of cash received in lieu of a fractional share.  19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Reportable year is 2013.  19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Reportable year is 2013.  19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Reportable year is 2013.  19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Reportable year is 2013.  19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Reportable year is 2013.  19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Reportable year is 2013.  19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Reportable year is 2013.  19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Reportable year is 2013.  19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Reportable year is 2013.  10 Provide provides and section of provides and provi	Form 893	7 (Rev	. 12-2011)			Page <b>2</b>	
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Sign Here  Signature Signature Signature David L. Bumgarner  Print your name ➤ David L. Bumgarner  Title ➤ SVP, CFO  Paid Preparer Use Only  Firm's name ➤ ERNST & YOUNG LLP  Firm's address ➤ 900 United Center, 500 Virginia Street East, Charleston, WV 25301  Pate		Unde	r penalties of perjury, I declare that I have exar	nined this return, including accompanying sche	dules and statements,	and to the best of my knowledge and	
Print your name ▶ David L. Bumgarner  Print/Type preparer's name  David L. Phillips  Preparer  Use Only  Print/Type preparer's name  David L. Phillips  Firm's name  ► ERNST & YOUNG LLP  Firm's address ▶ 900 United Center, 500 Virginia Street East, Charleston, WV 25301  Date   / 23//3  Check ☐ if PTIN Firm's EIN ▶ 34-6565596  Pol1220686  Pol1220686  Pol1220686  Pol1220686  Pol1220686		beliet	, it is true, correct, and complete. Declaration o	f preparer (other than officer) is based on all info	rmation of which prepa	arer has any knowledge.	
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